

My Portfolio+ Portfolio Manager

My Portfolio+ allows you to stay connected to your National Bank Independent Network accounts by giving you direct, secure access to your portfolio online.

- › Accessible 24/7 at myportfolioplus.ca/nbin.
- › View account balances, holdings and a history of transactions.
- › Accessible from mobile devices including smartphones and tablets.
- › Register for access (or reset your password) directly online.*
- › Available in both English and French.

* For holders of an individual personal account and primary holders on a joint account.

Quotes & Markets

- › Current market information and news.
- › Stock quotes and analysis tools.
- › View information on equities, options, mutual funds and fixed income.

Tools

- › Build custom watch-lists for quotes.
- › Create and monitor a virtual portfolio.
- › Use the RRSP Calculator for contribution and retirement planning.

Electronic Documents

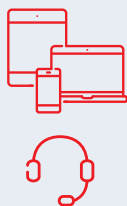
Register to view, download, or print your account statements, and trade confirmations (if applicable).

Simply select Electronic Documents

› Delivery Preferences to select the desired option.

- › Receive notifications by email when a new document is available online.
- › Search for documents by date, account, transaction type and more.
- › Historical documents accessible for a period of 7 years.
- › Update your document delivery preferences online at any time.

The screenshot shows a 'Profile and preferences' window with a 'Documents' tab selected. Under 'Delivery method', there are 'Online' and 'All postal' buttons. Below, there are sections for 'Trade confirmations', 'Portfolio statements', and 'Tax slips'. Each section lists 'Doe John 100000' and has 'Online' and 'Paper' options with a toggle switch. At the bottom, there is a checkbox for 'Send email notifications to' and a 'Save' button.



› To register online click myportfolioplus.ca/nbin/

Or contact your Portfolio Manager to request access.

For technical support:
1-855-844-0172 (8 a.m.–8 p.m. EST)

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